

FEDERAL RESERVE BANK
OF NEW YORK

Fiscal Agent of the United States

[Circular No. 4193]
January 31, 1955

EXCHANGE OFFERING

2 $\frac{7}{8}$ Percent Treasury Bonds of 1955-60, Called March 15, 1955

EXCHANGEABLE FOR

3 Percent Treasury Bonds of 1995, or
1 $\frac{5}{8}$ Percent Treasury Notes, Maturing March 15, 1956

1 $\frac{5}{8}$ Percent Treasury Certificates of Indebtedness, Maturing February 15, 1955, and
1 $\frac{1}{2}$ Percent Treasury Notes, Maturing March 15, 1955

EXCHANGEABLE FOR

1 $\frac{5}{8}$ Percent Treasury Notes, Maturing March 15, 1956, or
2 Percent Treasury Notes, Maturing August 15, 1957

*To all Banking Institutions, and Others Concerned,
in the Second Federal Reserve District:*

The subscription books will open tomorrow for offerings of three new Treasury securities to be dated February 15, 1955, in exchange for the 1 $\frac{5}{8}$ percent Treasury Certificates of Indebtedness, maturing February 15, 1955; the 1 $\frac{1}{2}$ percent Treasury Notes, maturing March 15, 1955; and the 2 $\frac{7}{8}$ percent Treasury Bonds of 1955-60, called for redemption on March 15, 1955. The offerings of the new issues will be made as follows:

1 $\frac{5}{8}$ percent Treasury Notes of Series A-1956, maturing March 15, 1956, will be offered in exchange for the maturing certificates, notes, and the called bonds;

2 percent Treasury Notes of Series C-1957, maturing August 15, 1957, will be offered in exchange for the maturing certificates and notes; and

3 percent Treasury Bonds of 1995 will be offered in exchange for the called bonds.

Coupons on the certificates of indebtedness tendered in exchange should be *detached* and collected. Notes being tendered in exchange should be surrendered with March 15, 1955 coupons *attached*; interest accrued on these notes from September 15, 1954 to February 15, 1955 will be paid following acceptance of the notes. Bonds being tendered in exchange should be surrendered with March 15, 1955, and all subsequent coupons *attached*; interest accrued on the called bonds from September 15, 1954 to March 15, 1955 will be credited, accrued interest on the new bonds from February 15 to March 15 will be charged and subscribers will be paid the difference.

Full information concerning the offerings is set forth in Treasury Department Circulars Nos. 954, 955 and 956, copies of which are printed on the following pages of this circular.

Subscriptions will be received by this Bank as fiscal agent of the United States. *Cash subscriptions will not be received.* Exchange subscriptions should be made on official subscription forms, copies of which are enclosed, and should be mailed immediately; if filed by telegram or letter, they should be confirmed immediately by mail on the forms provided. The subscription books will remain *open for three days only*; they will open Tuesday, February 1, and will close at the close of business Thursday, February 3. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight February 3 will be considered as timely.

ALLAN SPROUL,
President.

UNITED STATES OF AMERICA

1½ PERCENT TREASURY NOTES OF SERIES A-1956

Dated and bearing interest from February 15, 1955

Due March 15, 1956

1955
Department Circular No. 954

Fiscal Service
Bureau of the Public Debt

I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions from the people of the United States for notes of the United States, designated 1½ percent Treasury Notes of Series A-1956, in exchange for which any of the following listed securities, singly or in combinations aggregating \$1,000 or multiples thereof, may be tendered:

1½ percent Treasury Certificates of Indebtedness of Series A-1955, maturing February 15, 1955

1½ percent Treasury Notes of Series A-1955, maturing March 15, 1955

2½ percent Treasury Bonds of 1955-60, called for redemption on March 15, 1955

Exchanges will be made at par with an adjustment of interest as set forth in Section IV hereof. The amount of the offering under this circular will be limited to the amount of the securities of the three issues enumerated above tendered in exchange and accepted. The books will be open *only on February 1 through February 3* for the receipt of subscriptions for this issue.

II. DESCRIPTION OF NOTES

1. The notes will be dated February 15, 1955, and will bear interest from that date at the rate of 1½ percent per annum, payable on a semiannual basis on September 15, 1955, and March 15, 1956. They will mature March 15, 1956, and will not be subject to call for redemption prior to maturity.

2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer notes with interest coupons attached will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, February 1, 1955.

\$500,000,000. The notes will not be issued in registered form.

5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of notes applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for notes allotted hereunder must be made on or before February 15, 1955, or on later allotment, and may be made only in the securities of the three issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription. The full year's interest on the certificates of Series A-1955 will be paid by payment of the February 15, 1955 coupons, which should be detached by holders before presentation of the certificates. In the case of the notes of Series A-1955, coupons dated March 15, 1955, must be attached to the notes when surrendered and accrued interest from September 15, 1954, to February 15, 1955 (\$6.33978 per \$1,000) will be paid following acceptance of the notes. In the case of Treasury Bonds of 1955-60 in coupon form, coupons dated March 15, 1955, and all subsequent coupons must be attached to the bonds when surrendered. Accrued interest from September 15, 1954, to March 15, 1955 (\$14.375 per \$1,000) will be credited, accrued interest on the new notes from February 15 to March 15 (\$1.25691 per \$1,000) will be charged, and the difference (\$13.11809 per \$1,000) will be paid to the subscribers following acceptance of coupon bonds and in the case of registered bonds following discharge of registration.

V. ASSIGNMENT OF REGISTERED BONDS

1. Treasury bonds of 1955-60 in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof to "The Secretary of the Treasury for exchange for 1 1/8 percent Notes of Series A-1956 to be delivered to", in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, and thereafter should be presented and surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington. The bonds must be delivered at the expense and risk of the holders.

VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

G. M. HUMPHREY,
Secretary of the Treasury.

UNITED STATES OF AMERICA

2 PERCENT TREASURY NOTES OF SERIES C-1957

Dated and bearing interest from February 15, 1955

Due August 15, 1957

Interest payable February 15 and August 15

1955
Department Circular No. 955
Fiscal Service
Bureau of the Public Debt

I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions from the people of the United States for notes of the United States, designated 2 percent Treasury Notes of Series C-1957, in exchange for which any of the following listed securities, singly or in combinations aggregating \$1,000 or multiples thereof, may be tendered:

1 1/8 percent Treasury Certificates of Indebtedness of Series A-1955, maturing February 15, 1955

1 1/2 percent Treasury Notes of Series A-1955, maturing March 15, 1955

Exchanges will be made at par with an adjustment of interest as set forth in Section IV hereof. The amount of the offering under this circular will be limited to the amount of the securities of the two issues enumerated above tendered in exchange and accepted. The books will be open *only on February 1 through February 3* for the receipt of subscriptions for this issue.

II. DESCRIPTION OF NOTES

1. The notes will be dated February 15, 1955, and will bear interest from that date at the rate

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, February 1, 1955.

of 2 percent per annum, payable semiannually on August 15, 1955, and thereafter on February 15 and August 15 in each year until the principal amount becomes payable. They will mature August 15, 1957, and will not be subject to call for redemption prior to maturity.

2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer notes with interest coupons attached will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. The notes will not be issued in registered form.

5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of notes applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for notes allotted hereunder must be made on or before February 15, 1955, or on later allotment, and may be made only in the securities of the two issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription. The full year's interest on the certificates of Series A-1955 will be paid

by payment of the February 15, 1955 coupons, which should be detached by holders before presentation of the certificates. In the case of the notes of Series A-1955, coupons dated March 15, 1955, must be attached to the notes when surrendered and accrued interest from September 15, 1954, to February 15, 1955 (\$6.33978 per \$1,000) will be paid following acceptance of the notes.

V. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

G. M. HUMPHREY,

Secretary of the Treasury.

UNITED STATES OF AMERICA

3 PERCENT TREASURY BONDS OF 1995

Dated and bearing interest from February 15, 1955

Due February 15, 1995

Interest payable February 15 and August 15

1955
Department Circular No. 956

Fiscal Service
Bureau of the Public Debt

I. OFFERING OF BONDS

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par with an adjustment of accrued interest as of March 15, 1955, from the people of the United States for bonds of the United States, designated 3 percent Treasury Bonds of 1995, in exchange for 2 $\frac{7}{8}$ percent Treasury Bonds of 1955-60, dated March 15, 1935, due March 15, 1960, called for redemption on March 15, 1955. The amount of the offering under this circular will be limited to the amount of Treasury Bonds of 1955-60 tendered in exchange and accepted. The books will be open *only on February 1 through February 3* for the receipt of subscriptions for this issue.

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, February 1, 1955.

II. DESCRIPTION OF BONDS

1. The bonds will be dated February 15, 1955, and will bear interest from that date at the rate of 3 percent per annum, payable semiannually on August 15, 1955, and thereafter on February 15 and August 15 in each year until the principal amount becomes payable. They will mature February 15, 1995, and will not be subject to call for redemption prior to maturity.

2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of

the United States, or by any local taxing authority.

3. The bonds will be acceptable to secure deposits of public moneys.

4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.

5. Any bonds issued hereunder which upon the death of the owner constitute part of his estate, will be redeemed at the option of the duly constituted representatives of the deceased owner's estate, at par and accrued interest to date of payment,¹ provided:

- (a) that the bonds were actually owned by the decedent at the time of his death; and
- (b) that the Secretary of the Treasury be authorized to apply the entire proceeds of redemption to the payment of Federal estate taxes.

Registered bonds submitted for redemption hereunder must be duly assigned to "The Secretary of the Treasury for redemption, the proceeds to be paid to the District Director of Internal Revenue at for credit on Federal estate taxes due from estate of". Owing to the periodic closing of the transfer books and the impossibility of stopping payment of interest to the registered owner during the closed period, registered bonds received after the closing of the books for payment during such closed period will be paid only at par with a deduction of interest from the date of payment to the next interest payment date;² bonds received during the closed period for payment at a date after the books reopen will be paid at par plus accrued interest from the reopening of the books to the date of payment. In either case checks for the full six months' interest due on the last day of the closed period will be forwarded to the owner in due course. All bonds submitted must be accompanied by Form PD 1782,³ properly completed, signed and sworn to, and by proof of the representatives' authority in the form of a court certificate or a certified copy of the representatives' letters of appointment issued by the court. The certificate, or the certification to the letters, must be under the seal of the court, and except in the case of a corporate representative, must contain a statement that the appointment is in full force and be dated within six months prior to the submission of the bonds, unless

¹ An exact half-year's interest is computed for each full half-year period irrespective of the actual number of days in the half year. For a fractional part of any half year, computation is on the basis of the actual number of days in such half year.

² The transfer books are closed from January 16 to February 15, and from July 16 to August 15 (both dates inclusive) in each year.

³ Copies of Form PD 1782 may be obtained from any Federal Reserve Bank or from the Treasury Department, Washington, D. C.

the certificate or letters show that the appointment was made within one year immediately prior to such submission. Upon payment of the bonds appropriate memorandum receipt will be forwarded to the representatives, which will be followed in due course by formal receipt from the District Director of Internal Revenue.

6. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of bonds applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for bonds allotted hereunder must be made on or before February 15, 1955, or on later allotment, and may be made only in Treasury Bonds of 1955-60, called for redemption March 15, 1955, which will be accepted at par, and should accompany the subscription. Coupons dated March 15, 1955, and all subsequent coupons must be attached to such bonds in coupon form when surrendered. Accrued interest from September 15, 1954, to March 15, 1955 (\$14.375 per \$1,000) will be credited, accrued interest on the new bonds from February 15 to March 15 (\$2.32044 per \$1,000) will be charged, and the difference (\$12.05456 per \$1,000) will be paid to the subscribers following acceptance of coupon bonds and in the case of registered bonds following discharge of registration.

V. ASSIGNMENT OF REGISTERED BONDS

1. Treasury Bonds of 1955-60 in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be presented and surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington. The bonds must be delivered at the expense and risk of the holder. If the new bonds are desired registered in the same name as the bonds surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 3 percent Treasury Bonds of 1995"; if the new bonds are desired registered in another name, the assignment should

be to "The Secretary of the Treasury for exchange for 3 percent Treasury Bonds of 1995 in the name of"; if new bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 3 percent Treasury Bonds of 1995 in coupon form to be delivered to".

VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the

basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

G. M. HUMPHREY,
Secretary of the Treasury.

Subscriber's Reference No.

Subscription Number

EXCHANGE SUBSCRIPTION**For United States of America 3 Percent Treasury Bonds of 1995****Dated February 15, 1955, Due February 15, 1995****Important Instructions**

1. Please use separate subscription form:
 - a. For coupon bonds and for registered bonds subscribed for or surrendered.
 - b. For each group of securities for which different delivery instructions are given.
2. Assignments of registered bonds surrendered should be executed in accordance with Treasury Department Circular No. 956.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Dated at 1955

DEAR SIRS:

Subject to the provisions of Treasury Department Circular No. 956, dated February 1, 1955, the undersigned hereby subscribes for United States of America 3 percent Treasury Bonds of 1995, as follows:

 In coupon form In registered form

For own account 1

\$

For our customers (for use of banking institutions) 1, 2

\$

¹ (If registered bonds are requested, list forms of registration on reverse side.)² (If coupon bonds are requested for account of customers, list customers on reverse side.)

Total subscription \$

and tenders in payment therefor a like par amount of 2 7/8% Treasury Bonds of 1955-60, called for redemption on March 15, 1955, with March 15, 1955 and subsequent coupons attached.

Delivered to you herewith \$

To be withdrawn from securities held by you \$

To be delivered by \$

The bonds surrendered are: In coupon form In registered form

Pay adjusted interest due subscriber on bonds surrendered, as follows:

 By check By credit to our reserve account**BONDS SURRENDERED**
(List serial numbers on reverse side)**COUPON BONDS DESIRED IN EXCHANGE**
(Use schedule on reverse side for registered bonds)

Pieces	Denomina-tion	Face amount			(Leave this space blank)	Pieces	Denomina-tion	Face amount			(Leave this space blank)
	\$ 50						x				
	100						x				
	500						\$ 500				
	1,000						1,000				
	5,000						5,000				
	10,000						10,000				
	100,000						100,000				
	1,000,000						1,000,000				
	TOTAL						TOTAL				

Dispose of securities issued, as follows:

 4. Ship to the undersigned 5. Special instructions :

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are the sole property of the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription must be submitted for each group of securities as to which different delivery instructions are given.)

**The subscription books will open on
February 1 and close at the close
of business February 3, 1955.**

Submitted by (Please print)

By (Official signature required) (Title)

Address

(Spaces below are for the use of the Federal Reserve Bank of New York)

GOVERNMENT BOND	VAULT RECORD	SAFEKEEPING RECORD	Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.
Received	Counted	Received	Subscriber
Checked	Checked	Checked and delivered	Date By

Subscription No.

3 percent Treasury Bonds of 1995, issued in exchange.

DELIVERY COMPLETED**COUPON BONDS ISSUED IN EXCHANGE**

Pieces	Denomina-tion	Face amount			Numbers
	\$ 500				
	1,000				
	5,000				
	10,000				
	100,000				
	1,000,000				
	TOTAL				

Schedule for Issue of Registered Bonds

Name in which bonds shall be registered, and post-office address for interest checks and mail.
(Please print or typewrite)

List of Customers Included in this Subscription for Coupon Bonds

Denominations and Serial Numbers of Securities Surrendered

Denominations and Serial Numbers of Securities surrendered		000,001				000,001
		000,000,1				000,000,1
		TOTAL				TOTAL
bargain or sale of securities, per cent.		4. <input type="checkbox"/>	5. <input type="checkbox"/>	6. <input type="checkbox"/>	7. <input type="checkbox"/>	8. <input type="checkbox"/>
bargain or sale of securities, per cent.		9. <input type="checkbox"/>	10. <input type="checkbox"/>	11. <input type="checkbox"/>	12. <input type="checkbox"/>	13. <input type="checkbox"/>
(IMPORTANT) No option or right to resell securities may be exercised to do or to withdraw from the market for more than 60 days without giving notice to the person to whom they were sold, unless such notice is given in writing and is accompanied by a written statement that the holder has no intention of reselling the securities during such period.						

(For use of Federal Reserve Bank of New York)

Denominations and Serial Numbers of Bonds Registered

Denominations and Serial Numbers of Bonds Registered									
Chapman Number	Date Received	Name of Holder	Signature of Holder	Serial Number	Amount in Dollars	Amount in Pounds	Amount in Shillings	Amount in Cents	Amount in Mills
					Dollars	Pounds	Shillings	Cents	Mills
100-1	February 20, 1919	John D. Edwards	John D. Edwards	100	100	62	10	0	0

Subscriber's Reference No.

Subscription Number

EXCHANGE SUBSCRIPTION

For United States of America 3 Percent Treasury Bonds of 1995

Dated February 15, 1955, Due February 15, 1995

Important Instructions

1. Please use separate subscription form:
 - a. For coupon bonds and for registered bonds subscribed for or surrendered.
 - b. For each group of securities for which different delivery instructions are given.
2. Assignments of registered bonds surrendered should be executed in accordance with Treasury Department Circular No. 956.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Dated at 1955

Attention Government Bond Department—2nd Floor

DEAR SIRS:

Subject to the provisions of Treasury Department Circular No. 956, dated February 1, 1955, the undersigned hereby subscribes for United States of America 3 percent Treasury Bonds of 1995, as follows:

 In coupon form In registered formFor own account¹ \$For our customers (for use of banking institutions)^{1, 2} \$¹ (If registered bonds are requested, list forms of registration on reverse side.)² (If coupon bonds are requested for account of customers, list customers on reverse side.)

Total subscription \$

and tenders in payment therefor a like par amount of 2 7/8% Treasury Bonds of 1955-60, called for redemption on March 15, 1955, with March 15, 1955 and subsequent coupons attached.

Delivered to you herewith \$

To be withdrawn from securities held by you \$

To be delivered by \$

The bonds surrendered are: In coupon form In registered form

Pay adjusted interest due subscriber on bonds surrendered, as follows:

 By check By credit to our reserve accountBONDS SURRENDERED
(List serial numbers on reverse side)COUPON BONDS DESIRED IN EXCHANGE
(Use schedule on reverse side for registered bonds)

Denomina-tion	Face amount (Leave this space blank)			Pieces	Denomina-tion	Face amount (Leave this space blank)		
\$ 50					x			
100					x			
500					\$ 500			
1,000					1,000			
5,000					5,000			
10,000					10,000			
100,000					100,000			
1,000,000					1,000,000			
TOTAL					TOTAL			

Dispose of securities issued, as follows:

 4. Ship to the undersigned 5. Special instructions: 1. Deliver over the counter to the undersigned 2. Hold in safekeeping (for member bank only) 3. Hold as collateral for Treasury Tax and Loan Account

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are the sole property of the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription must be submitted for each group of securities as to which different delivery instructions are given.)

The subscription books will open on February 1 and close at the close of business February 3, 1955.

Submitted by (Please print)

By (Official signature required) (Title)

Address

(Spaces below are for the use of the Federal Reserve Bank of New York)

GOVERNMENT BOND	VAULT RECORD	SAFEKEEPING RECORD	Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.
Received	Counted	Received	Subscriber
Checked	Checked	Checked and delivered	Date..... By.....

Subscription No.

percent Treasury Bonds of 1995, issued in exchange.

COUPON BONDS ISSUED IN EXCHANGE

Pieces	Denomina-tion	Face amount			Numbers
	\$ 500				
	1,000				
	5,000				
	10,000				
	100,000				
	1,000,000				
	TOTAL				

Schedule for Issue of Registered Bonds

Name in which bonds shall be registered, and post-office address for interest checks and mail. <i>(Please print or typewrite)</i>	Amount	Indicate under appropriate denominations, number of bonds desired.					
		\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
2001-21 awards							
beneficiaries on my life-insurance should designate all her share myself							
1000 off balance amount							
amount to be paid to me							
2001							
2002 - interest will be paid in annual amounts							

List of Customers Included in this Subscription for Coupon Bonds

Denominations and Serial Numbers of Securities Surrendered

Distributions and Serial Numbers of Securities Surrendered					
		600,000			600,000
		600,000.1			600,000.1
		LATOT			LATOT
Burgessland and/or other subsidiaries (shares)	3		1,000,000.00	1,000,000.00	1,000,000.00
A. Acquisition of New securities and/or distributions to existing shareholders in equity form not held in custody and distributions received from other companies	1		1,000,000.00	1,000,000.00	1,000,000.00

(For use of Federal Reserve Bank of New York)

Denominations and Serial Numbers of Bonds Registered

Category	What is small enough to be lost?	What is too big?	What are mixed together?	What is mixed with?	What is it made of?
Bullet傷害	彈頭	彈殼	彈頭和彈殼	彈頭和彈殼	彈頭和彈殼

Subscriber's Reference No.

Subscription Number

EXCHANGE SUBSCRIPTION

For United States of America 1 1/8 Percent Treasury Notes of Series A-1956

Dated February 15, 1955, Due March 15, 1956

Important Instructions

1. Please use separate subscription form:
 - a. For each issue surrendered in exchange.
 - b. For coupon bonds and for registered bonds surrendered.
 - c. For each group of securities for which different delivery instructions are given.
2. Assignments of registered bonds surrendered should be executed in accordance with Treasury Department Circular No. 954.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Dated at 1955

Attention Government Bond Department—2nd Floor

DEAR SIRS:

Subject to the provisions of Treasury Department Circular No. 954, dated February 1, 1955, the undersigned hereby subscribes for United States of America 1 1/8 percent Treasury Notes of Series A-1956, as follows:

For own account \$.....

For our customers as listed on reverse side (for use of banking institutions) \$.....

Total subscription \$.....

and tenders in payment therefor a like par amount of the issue checked below:

- (Check one only; use separate form for each issue surrendered)
- 1 1/8% Certificates of Indebtedness due February 15, 1955, with February 15, 1955 coupons detached
 - 1 1/2% Treasury Notes of Series A-1955, maturing March 15, 1955, with March 15, 1955 coupons attached
 - 2 7/8% Treasury Bonds of 1955-60, called for redemption on March 15, 1955, with March 15, 1955 and subsequent coupons attached

Delivered to you herewith \$.....

To be withdrawn from securities held by you \$.....

To be delivered by \$.....

The bonds surrendered are: In coupon form In registered form

Pay adjusted interest due subscriber on Notes or Bonds surrendered, as follows:

 By check By credit to our reserve account

SECURITIES SURRENDERED

(List serial numbers on reverse side)

NOTES DESIRED IN EXCHANGE

Pieces	Denomination	Face amount		(Leave this space blank)	Pieces	Denomination	Face amount		(Leave this space blank)
	\$ 50					x			
	100					x			
	500					x			
	1,000					\$ 1,000			
	5,000					5,000			
	10,000					10,000			
	100,000					100,000			
	1,000,000					1,000,000			
	x					100,000,000			
	x					500,000,000			
	TOTAL					TOTAL			

Dispose of securities issued, as follows:

 4. Ship to the undersigned

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account

 5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are the sole property of the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription must be submitted for each group of securities as to which different delivery instructions are given.)

The subscription books will open on
February 1 and close at the close
of business February 3, 1955.

Submitted by (Please print)

By (Official signature required), (Title)

Address

(Spaces below are for the use of the Federal Reserve Bank of New York)

GOVERNMENT BOND	VAULT RECORD	SAFEKEEPING RECORD	Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.
Received	Counted	Received	Subscriber
Checked	Checked	Checked and delivered	Date By

Subscription No.

1 1/8 percent Treasury Notes of Series A-1956, issued in exchange.

DELIVERY COMPLETED

NOTES ISSUED IN EXCHANGE

Pieces	Denomination	Face amount		Numbers
	\$ 1,000			
	5,000			
	10,000			
	100,000			
	1,000,000			
	100,000,000			
	500,000,000			
	TOTAL			

DENOMINATIONS AND SERIAL NUMBERS OF SECURITIES SURRENDERED

List of Customers Included in this Subscription

*(Leave this
space blank)*

Amount Subscribed

Name of Customer

Address

EXCHANGE SUBSCRIPTION

For United States of America 1 $\frac{1}{2}$ Percent Treasury Notes of Series A-1956
Dated February 15, 1955, Due March 15, 1956

Important Instructions

1. Please use separate subscription form:
 - a. For each issue surrendered in exchange.
 - b. For coupon bonds and for registered bonds surrendered.
 - c. For each group of securities for which different delivery instructions are given.
2. Assignments of registered bonds surrendered should be executed in accordance with Treasury Department Circular No. 954.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Dated at 1955

Attention Government Bond Department—2nd Floor

DEAR SIRS:

Subject to the provisions of Treasury Department Circular No. 954, dated February 1, 1955, the undersigned hereby subscribes for United States of America 1 $\frac{1}{2}$ percent Treasury Notes of Series A-1956, as follows:

For own account	\$.....
For our customers as listed on reverse side (for use of banking institutions)	\$.....
Total subscription.....	

and tenders in payment therefor a like par amount of the issue checked below:

- (Check one only; use separate form for each issue surrendered) 1 $\frac{1}{2}\%$ Certificates of Indebtedness due February 15, 1955, with February 15, 1955 coupons detached
 1 $\frac{1}{2}\%$ Treasury Notes of Series A-1955, maturing March 15, 1955, with March 15, 1955 coupons attached
 2 $\frac{1}{2}\%$ Treasury Bonds of 1955-60, called for redemption on March 15, 1955, with March 15, 1955 and subsequent coupons attached

Delivered to you herewith.....	\$.....
--------------------------------	---------

To be withdrawn from securities held by you.....	\$.....
--	---------

To be delivered by.....	\$.....
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The bonds surrendered are: In coupon form In registered form

Pay adjusted interest due subscriber on Notes or Bonds surrendered, as follows:

<input type="checkbox"/> By check	<input type="checkbox"/> By credit to our reserve account
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SECURITIES SURRENDERED

(List serial numbers on reverse side)

NOTES DESIRED IN EXCHANGE

Pieces	Denomi-nation	Face amount	(Leave this space blank)	Pieces	Denomi-nation	Face amount	(Leave this space blank)
	\$ 50				x		
	100				x		
	500				x		
	1,000				\$ 1,000		
	5,000				5,000		
	10,000				10,000		
	100,000				100,000		
	1,000,000				1,000,000		
x					100,000,000		
x					500,000,000		
TOTAL					TOTAL		

Dispose of securities issued, as follows:

 4. Ship to the undersigned

1. Deliver over the counter to the undersigned
 2. Hold in safekeeping (for member bank only)
 3. Hold as collateral for Treasury Tax and Loan Account

 5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are the sole property of the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription must be submitted for each group of securities as to which different delivery instructions are given.)

The subscription books will open on February 1 and close at the close of business February 3, 1955.

Submitted by (Please print)

By (Official signature required) (Title)

Address

(Spaces below are for the use of the Federal Reserve Bank of New York)

GOVERNMENT BOND	VAULT RECORD	SAFEKEEPING RECORD	Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.
Received	Counted	Received	Subscriber
Checked	Checked	Checked and delivered	Date..... By.....

Subscription No.

1 $\frac{1}{2}$ percent Treasury Notes of Series A-1956, issued in exchange.

NOTES ISSUED IN EXCHANGE

Pieces	Denomi-nation	Face amount	Numbers
	\$ 1,000		
	5,000		
	10,000		
	100,000		
	1,000,000		
	100,000,000		
	500,000,000		
	TOTAL		

DENOMINATIONS AND SERIAL NUMBERS OF SECURITIES SURRENDERED

List of Customers Included in this Subscription

(Leave this
space blank)

Amount Subscribed

Name of Customer

Address

Subscriber's Reference No.

Subscription Number

EXCHANGE SUBSCRIPTION

For United States of America 2 Percent Treasury Notes of Series C-1957

Dated February 15, 1955, Due August 15, 1957

Important Instructions

1. Please use separate subscription form:
 - a. For each issue surrendered in exchange.
 - b. For each group of securities for which different delivery instructions are given.

FEDERAL RESERVE BANK OF NEW YORK,
 Fiscal Agent of the United States,
 Federal Reserve P. O. Station,
 New York 45, N. Y.

Dated at 1955

Attention Government Bond Department—2nd Floor

DEAR SIRS:

Subject to the provisions of Treasury Department Circular No. 955, dated February 1, 1955, the undersigned hereby subscribes for United States of America 2 percent Treasury Notes of Series C-1957, as follows:

For own account \$.....

For our customers as listed on reverse side (for use of banking institutions) \$.....

Total subscription \$.....

and tenders in payment therefor a like par amount of the issue checked below:

- (Check one only; use separate form for each issue surrendered) 1 1/8% Certificates of Indebtedness due February 15, 1955, with February 15, 1955 coupons detached
 1 1/2% Treasury Notes of Series A-1955, maturing March 15, 1955, with March 15, 1955 coupons attached

Delivered to you herewith \$.....

To be withdrawn from securities held by you \$.....

To be delivered by \$.....

Pay adjusted interest due subscriber on Notes surrendered, as follows:

 By check By credit to our reserve accountSECURITIES SURRENDERED
(List serial numbers on reverse side)

NOTES DESIRED IN EXCHANGE

Denomination	Face amount	(Leave this space blank)	Pieces	Denomination	Face amount	(Leave this space blank)
\$ 1,000				\$ 1,000		
5,000				5,000		
10,000				10,000		
100,000				100,000		
1,000,000				1,000,000		
x				100,000,000		
x				500,000,000		
TOTAL				TOTAL		

Dispose of securities issued, as follows:

 4. Ship to the undersigned 5. Special instructions:

1. Deliver over the counter to the undersigned
 2. Hold in safekeeping (for member bank only)
 3. Hold as collateral for Treasury Tax and Loan Account

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are the sole property of the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription must be submitted for each group of securities as to which different delivery instructions are given.)

The subscription books will open on February 1 and close at the close of business February 3, 1955.

Submitted by (Please print)

By (Official signature required), (Title)

Address

(Spaces below are for the use of the Federal Reserve Bank of New York)

GOVERNMENT BOND	VAULT RECORD	SAFEKEEPING RECORD	Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.
Received	Counted	Received	Subscriber
Checked	Checked	Checked and delivered	Date..... By

Subscription No.

2 percent Treasury Notes of Series C-1957, issued in exchange.

DELIVERY COMPLETED

NOTES ISSUED IN EXCHANGE

Pieces	Denomination	Face amount	Numbers
	\$ 1,000		
	5,000		
	10,000		
	100,000		
	1,000,000		
	100,000,000		
	500,000,000		
	TOTAL		

DENOMINATIONS AND SERIAL NUMBERS OF SECURITIES SURRENDERED

DENOMINATIONS AND SERIAL NUMBERS OF SECURITIES SURRENDERED

--

List of Customers Included in this Subscription

(Leave this space blank)

Amount Subscribed

Name of Customer

Address

Subscriber's Reference No.

Subscription Number

EXCHANGE SUBSCRIPTION

For United States of America 2 Percent Treasury Notes of Series C-1957

Dated February 15, 1955, Due August 15, 1957

Important Instructions

1. Please use separate subscription form:

a. For each issue surrendered in exchange.

b. For each group of securities for which different delivery instructions are given.

FEDERAL RESERVE BANK OF NEW YORK,
 Fiscal Agent of the United States,
 Federal Reserve P. O. Station,
 New York 45, N. Y.

Dated at 1955

Attention Government Bond Department—2nd Floor

DEAR SIRS:

Subject to the provisions of Treasury Department Circular No. 955, dated February 1, 1955, the undersigned hereby subscribes for United States of America 2 percent Treasury Notes of Series C-1957, as follows:

For own account \$.....

For our customers as listed on reverse side (for use of banking institutions) \$.....

Total subscription \$.....

and tenders in payment therefor a like par amount of the issue checked below:

(Check one
 only; use
 separate form
 for each issue
 surrendered) 1 1/8% Certificates of Indebtedness due February 15, 1955, with February 15, 1955 coupons detached
 1 1/2% Treasury Notes of Series A-1955, maturing March 15, 1955, with March 15, 1955 coupons attached

Delivered to you herewith \$.....

To be withdrawn from securities held by you \$.....

To be delivered by \$.....

Pay adjusted interest due subscriber on Notes surrendered, as follows:

 By check By credit to our reserve accountSECURITIES SURRENDERED
(List serial numbers on reverse side)

NOTES DESIRED IN EXCHANGE

Denomi-nation	Face amount			(Leave this space blank)	Pieces	Denomi-nation	Face amount			(Leave this space blank)
	\$ 1,000	5,000	10,000				100,000	1,000,000	100,000,000	
\$ 1,000						\$ 1,000				
5,000						5,000				
10,000						10,000				
100,000						100,000				
1,000,000						1,000,000				
x						100,000,000				
x						500,000,000				
TOTAL						TOTAL				

Dispose of securities issued, as follows:

 4. Ship to the undersigned

1. Deliver over the counter to the undersigned
 2. Hold in safekeeping (for member bank only)
 3. Hold as collateral for Treasury Tax and Loan Account

 5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are the sole property of the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription must be submitted for each group of securities as to which different delivery instructions are given.)

The subscription books will open on
 February 1 and close at the close
 of business February 3, 1955.

Submitted by (Please print)

By (Official signature required), (Title)

Address

(Spaces below are for the use of the Federal Reserve Bank of New York)

GOVERNMENT BOND	VAULT RECORD	SAFEKEEPING RECORD	Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.
Received	Counted	Received	Subscriber
Checked	Checked	Checked and delivered	Date By

Subscription No.

NOTES ISSUED IN EXCHANGE

Pieces	Denomi-nation	Face amount			Numbers
	\$ 1,000				
	5,000				
	10,000				
	100,000				
	1,000,000				
	100,000,000				
	500,000,000				
	TOTAL				

List of Customers Included in this Subscription

(Leave this
space blank)

Amount Subscribed

Name of Customer

Address

MOTIVES IN STUDY OF EXCHANGES

NON-NEGOTIABLE RECEIPT

No.....

TO.....

Date.....

Receipt is acknowledged of

\$.....

par amount of

- 1 $\frac{1}{8}$ % TREAS. CERT. OF IND. SERIES A-1955
- 1 $\frac{1}{2}$ % TREAS. NOTES SERIES A-1955
- 2 $\frac{7}{8}$ % TREAS. BONDS 1955-60
(Called March 15, 1955)

tendered in payment of your exchange subscription
for a like par amount of

- 1 $\frac{1}{8}$ % TREAS. NOTES OF SERIES A-1956
- 2% TREAS. NOTES OF SERIES C-1957
- 3% TREAS. BONDS DUE FEB. 15, 1995

FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States
Government Bond Department
Issues and Redemption Section

(Note: If the securities you subscribed for are to be delivered at the Federal Reserve Bank of New York over the counter to your representative, the following authority should be executed.)

FEDERAL RESERVE BANK OF NEW YORK:

You are hereby authorized to deliver to

.....
(Name of representative)

whose signature appears below \$..... par amount of the
securities issued in exchange for the securities covered by this receipt.

Name.....
(Please print)

.....
(Official signature required)

.....
(Signature of authorized representative)

RELEASE OF PENDING TICKET
(for Security Files)

No.....

Date.....

Receipt is acknowledged of

\$.....

par amount of

- 1 $\frac{5}{8}$ % TREAS. CERT. OF IND. SERIES A-1955
- 1 $\frac{1}{2}$ % TREAS. NOTES SERIES A-1955
- 2 $\frac{7}{8}$ % TREAS. BONDS 1955-60
(Called March 15, 1955)

tendered in payment of your exchange subscription
for a like par amount of

- 1 $\frac{5}{8}$ % TREAS. NOTES OF SERIES A-1956
- 2% TREAS. NOTES OF SERIES C-1957
- 3% TREAS. BONDS DUE FEB. 15, 1995

FEDERAL RESERVE BANK OF NEW YORK
Fiscal Agent of the United States
Government Bond Department
Issues and Redemption Section

REPORTS COPY

No.....

Date.....

Receipt is acknowledged of subscription
for \$.....

exchanging a par amount of—

- 1 $\frac{5}{8}$ % TREAS. CERT. OF IND. SERIES A-1955
- 1 $\frac{1}{2}$ % TREAS. NOTES SERIES A-1955
- 2 $\frac{7}{8}$ % TREAS. BONDS 1955-60
(Called March 15, 1955)

for a like amount of—

- 1 $\frac{5}{8}$ % TREAS. NOTES OF SERIES A-1956
- 2% TREAS. NOTES OF SERIES C-1957
- 3% TREAS. BONDS DUE FEB. 15, 1995

FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States
Government Bond Department
Issues and Redemption Section

ACKNOWLEDGMENT OF EXCHANGE SUBSCRIPTION
(Security Files Record)

No.....

TO.....

Date.....

Receipt is acknowledged of subscription

for \$.....

exchanging a par amount of—

- 1 $\frac{1}{8}$ % TREAS. CERT. OF IND. SERIES A-1955
- 1 $\frac{1}{2}$ % TREAS. NOTES SERIES A-1955
- 2 $\frac{1}{8}$ % TREAS. BONDS 1955-60
(Called March 15, 1955)

for a like amount of—

- 1 $\frac{1}{8}$ % TREAS. NOTES OF SERIES A-1956
- 2% TREAS. NOTES OF SERIES C-1957
- 3% TREAS. BONDS DUE FEB. 15, 1995

FEDERAL RESERVE BANK OF NEW YORK
Fiscal Agent of the United States
Government Bond Department
Issues and Redemption Section

CONTROL TICKET
(for Records Section)

No.....

TO.....

Date.....

Receipt is acknowledged of

\$.....

par amount of

- 1 $\frac{5}{8}$ % TREAS. CERT. OF IND. SERIES A-1955
- 1 $\frac{1}{2}$ % TREAS. NOTES SERIES A-1955
- 2 $\frac{7}{8}$ % TREAS. BONDS 1955-60

(Called March 15, 1955)

tendered in payment of your exchange subscription
for a like par amount of

- 1 $\frac{5}{8}$ % TREAS. NOTES OF SERIES A-1956
- 2% TREAS. NOTES OF SERIES C-1957
- 3% TREAS. BONDS DUE FEB. 15, 1995

FEDERAL RESERVE BANK OF NEW YORK
Fiscal Agent of the United States
Government Bond Department
Issues and Redemption Section

DUE CUSTOMERS—PENDING TICKET
(for Security Files)

No.....

Date.....

Receipt is acknowledged of

\$.....

par amount of

- 1 $\frac{5}{8}$ % TREAS. CERT. OF IND. SERIES A-1955
- 1 $\frac{1}{2}$ % TREAS. NOTES SERIES A-1955
- 2 $\frac{7}{8}$ % TREAS. BONDS 1955-60
(Called March 15, 1955)

tendered in payment of your exchange subscription
for a like par amount of

- 1 $\frac{5}{8}$ % TREAS. NOTES OF SERIES A-1956
- 2% TREAS. NOTES OF SERIES C-1957
- 3% TREAS. BONDS DUE FEB. 15, 1995

FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States
Government Bond Department
Issues and Redemption Section

NON-NEGOTIABLE RECEIPT

No.....

TO.....

Date.....

Receipt is acknowledged of

\$.....

par amount of

- 1 $\frac{1}{8}$ % TREAS. CERT. OF IND. SERIES A-1955
- 1 $\frac{1}{2}$ % TREAS. NOTES SERIES A-1955
- 2 $\frac{7}{8}$ % TREAS. BONDS 1955-60
(Called March 15, 1955)

tendered in payment of your exchange subscription
for a like par amount of

- 1 $\frac{1}{8}$ % TREAS. NOTES OF SERIES A-1956
- 2% TREAS. NOTES OF SERIES C-1957
- 3% TREAS. BONDS DUE FEB. 15, 1995

FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States
Government Bond Department
Issues and Redemption Section

(Note: If the securities you subscribed for are to be delivered at the Federal Reserve Bank of New York over the counter to your representative, the following authority should be executed.)

FEDERAL RESERVE BANK OF NEW YORK:

You are hereby authorized to deliver to

.....
(Name of representative)

whose signature appears below \$..... par amount of the
securities issued in exchange for the securities covered by this receipt.

Name.....
(Please print)

.....
(Official signature required)

.....
(Signature of authorized representative)

SECURITY FILES DUE CUSTOMERS OUT

No.....

Date.....

Receipt is acknowledged of

\$.....

par amount of

- 1 $\frac{5}{8}$ % TREAS. CERT. OF IND. SERIES A-1955
- 1 $\frac{1}{2}$ % TREAS. NOTES SERIES A-1955
- 2 $\frac{7}{8}$ % TREAS. BONDS 1955-60
(Called March 15, 1955)

tendered in payment of your exchange subscription
for a like par amount of

- 1 $\frac{5}{8}$ % TREAS. NOTES OF SERIES A-1956
- 2% TREAS. NOTES OF SERIES C-1957
- 3% TREAS. BONDS DUE FEB. 15, 1995

FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States
Government Bond Department
Issues and Redemption Section

Date.....

Receipt is acknowledged of subscription

for \$.....

exchanging a par amount of—

- 1 $\frac{5}{8}$ % TREAS. CERT. OF IND. SERIES A-1955
- 1 $\frac{1}{2}$ % TREAS. NOTES SERIES A-1955
- 2 $\frac{7}{8}$ % TREAS. BONDS 1955-60
(Called March 15, 1955)

for a like amount of—

- 1 $\frac{5}{8}$ % TREAS. NOTES OF SERIES A-1956
- 2% TREAS. NOTES OF SERIES C-1957
- 3% TREAS. BONDS DUE FEB. 15, 1995

FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States
 Government Bond Department
 Issues and Redemption Section

List of Subscribers of \$5,000,000 and over

Name	Address	Amount
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ACKNOWLEDGMENT OF EXCHANGE SUBSCRIPTION
(Security Files Record)

No.....

TO.....

Date.....

Receipt is acknowledged of subscription

for \$.....

exchanging a par amount of—

- 1 $\frac{5}{8}$ % TREAS. CERT. OF IND. SERIES A-1955
- 1 $\frac{1}{2}$ % TREAS. NOTES SERIES A-1955
- 2 $\frac{7}{8}$ % TREAS. BONDS 1955-60
(Called March 15, 1955)

for a like amount of—

- 1 $\frac{5}{8}$ % TREAS. NOTES OF SERIES A-1956
- 2% TREAS. NOTES OF SERIES C-1957
- 3% TREAS. BONDS DUE FEB. 15, 1995

FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States
Government Bond Department
Issues and Redemption Section

SECURITY FILES DUE CUSTOMERS IN

No.....

Date.....

Receipt is acknowledged of

\$.....

par amount of

- 1 $\frac{5}{8}$ % TREAS. CERT. OF IND. SERIES A-1955
- 1 $\frac{1}{2}$ % TREAS. NOTES SERIES A-1955
- 2 $\frac{7}{8}$ % TREAS. BONDS 1955-60
(Called March 15, 1955)

tendered in payment of your exchange subscription
for a like par amount of

- 1 $\frac{5}{8}$ % TREAS. NOTES OF SERIES A-1956
- 2% TREAS. NOTES OF SERIES C-1957
- 3% TREAS. BONDS DUE FEB. 15, 1995

FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States
Government Bond Department
Issues and Redemption Section